



UNITED STATES
DEPARTMENT OF THE INTERIOR
BUREAU OF LAND MANAGEMENT
CALIFORNIA STATE OFFICE
MANUAL TRANSMITTAL SHEET

Release: 1-243

Date: 09/13/2001

Subject: H- 1745 -1 - Native Plant Materials Handbook

1. Explanation of Material Transmitted: This release transmits the Bureau of Land Management's (BLM) CA-Handbook-Use of Native Plant Materials in California. It provides policy and guidance specific to the use of native plant and plant seed in restoration and other revegetation projects, to ensure the preservation of healthy and productive ecosystems. It directs the use of local plant materials for vegetation projects whenever feasible and appropriate, and gives guidance on improved techniques for native plant restoration. It also provides guidance to prevent the introduction of undesirable vegetation, while emphasizing the use of local genetic composition when restoring native plant communities
2. Reports Required: None
3. Materials Superseded: None
4. Filing Instructions: File as directed below.

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None

INSERT: Release 1-243

H-1745

(Total: 8 sheets, double-sided)

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State Director
JNK

USE OF NATIVE PLANT MATERIALS IN CALIFORNIA



Festuca californica

Photo By: G.F. Hrusa, Ca. Dept. of Food and Ag

H-1745-1-NATIVE PLANT MATERIALS HANDBOOK**Table of Contents**

Chapter	Page
I. INTRODUCTION	I-1
II GENERAL GUIDELINES	II-1
A. Planning Stage	II-1
B. Project Review	II-2
C. Natural Regeneration	II-2
D. Plant Material Collection	II-2
E. Commercial Sources	II-3
F. Non-Natives	II-4
G. Seed Quality	II-4
H. Seed Storage	II-4
I. Planting and Maintenance	II-5
III. ANNUAL REVIEW	III-1
IV. DEFINITIONS	IV-1

H-1745-1-NATIVE PLANT MATERIALS HANDBOOK**CHAPTER I****I. INTRODUCTION**

This handbook provides direction on the use of native plants and plant seed in restoration and other revegetation projects. The maintenance of diverse native plant communities on a long-term basis is an essential part of preserving ecosystem health and productivity, and the introduction of persistent non-native plants is clearly contrary to this goal. The handbook expands on the policy elaborated in California BLM Manual Supplement 1745 and establishes the procedures to be used in complying with that policy.

Whenever plant materials are used in management activities such as erosion control, water quality, or restoration projects (including reclamation and rehabilitation), consideration needs to be given to long-term plant community stability and integrity. The selection of genetically appropriate native seeds and plants which achieve the purpose of the planting is therefore a concern. These guidelines establish policy on the use of native plant materials on BLM lands under the jurisdiction of the California State Office.

H-1745-1-NATIVE PLANT MATERIALS HANDBOOK**CHAPTER II****II. GENERAL GUIDELINES****A. Planning Stage:**

1. Vegetation projects must be planned and evaluated early - preferably several years before the project start date. Seed set may not occur every year, or it may be sparse, so seed collection and stockpiling should begin as early as possible. If nursery grown seedlings are required, allow plenty of time for seed stratification and growing out. Early consideration should also be given to soil stockpiling, erosion control methods, and on-site planting and maintenance activities.

2. Determine the purpose of the planting and set your revegetation goals. If the disturbance has not yet occurred, take measurements of plant composition, density, and cover. Use soil surveys, if available, and look at soil series and ecological sites within the project area as well as the potential natural communities of the site. If this baseline information is not available for the project area, try to find a reference area that is undisturbed and ecologically similar to the project area. Decide what sort of progress can realistically be made toward the desired plant community, and what time-scale you will use to measure progress reports being used to record methodology and results.

3. Determine the desired plant species, the collection method (seeds or cuttings), the amount needed, and the planting method (seeding or transplanting). If nursery services are required, keep in mind that some nurseries require a year or more advance notification.

4. Determine through literature review and personal contacts techniques applicable to the life form you are collecting material from, transplanting, and/or seeding.

5. Develop quality standards for collecting, storing, growing, and outplanting.

6. Develop plans for long-term maintenance and yearly monitoring of the restored area.

7. Develop a contingency plan in case the plant materials become unavailable or fail to survive in the field. Seed availability may be a limiting factor for some species, so several different species should be considered. It is wise to try a variety of restoration methods to increase the odds of success and to determine the best overall method.

8. Maintain an ongoing stock of seed or vegetative materials from frequently used local species in each elevation band within a subsection (see II.D.1, below) if possible, in order to aid in the success of unexpected restoration projects. Meticulous records must be kept on the source

H-1745-1-NATIVE PLANT MATERIALS HANDBOOK

of all materials. A central collection facility may be more advantageous if the source areas are carefully controlled and monitored.

B. Project Review:

All restoration planning efforts must include coordination with Field Office Restoration Coordinators to ensure that the project is feasible and the appropriate plants and methods are used. Coordination with State Office Restoration Coordinators and knowledgeable individuals in other Federal and State agencies and the academic community is also highly desirable.

C. Natural Regeneration:

If there is an ample seed source and suitable conditions, natural regeneration should be encouraged. Topsoil should be salvaged and re-spread if possible, as native seeds and microbiota can often be preserved (if storage length is limited). Erosion control can often be achieved in the interim stage through the use of weed-free mulches such as native grass straw, barley straw, rice hulls, bark, and almond shells.

D. Plant Material Collection:

1. Local Plant Source: To the maximum extent possible, seeds and plants used in restoration, erosion control, fire rehabilitation, forage enhancement, and other projects shall originate from local sources. Local sources often possess genotypes that are adapted to the local environment, leading to higher short-term and long-term success rates. "Local" refers to sources within or as close as possible to the project area and within the same subsection (as shown on the Ecological Units of California map; see definitions), and elevation band (within 500') as the project area. Collections should also be made within the same vegetation series and general soil type.

If the plant population is known to be genetically rare, occurs on an unusual soil (e.g., serpentine), is found in an extreme environment (high temperature, low precipitation, etc.), or has distinct morphological characteristics that may be genetically based, then seeds/cuttings shall only be taken from these local variants. For example, a restoration effort on serpentine soil would use only seeds/cuttings collected on serpentine soil from within the same subsection and elevation band. In addition, disjunct plant populations may be genetically distinct and seeds/cuttings should be taken from within the disjunct population. Riparian species should be collected from riparian areas immediately upstream or downstream, or within sub-watersheds within the same subsection and at similar elevations. If a locally rare species is desired for use in revegetation and can only be collected from the wild, consider whether the local populations can support the impacts of collecting seed or propagules.

These guidelines can and should be tailored to individual species. Variation observed within a species is not always due to population differences; it could be a result of individual

H-1745-1-NATIVE PLANT MATERIALS HANDBOOK

plant differences, individual seed differences (from the same plant), and collection date differences. The use of common gardens, outplantings, and genetic analysis can be helpful in determining the presence and distribution of ecotypes, and should be done by experienced personnel. Large phenotypic plasticity would indicate that wide seed collection zones would be allowable, while large genetic variability would indicate the use of local ecotypes. Research on the genetic variability of commonly used revegetation species is therefore recommended and encouraged. (Extreme caution should be used in interpreting the results of 1) an isozyme study alone or 2) poorly researched taxa.) As ecotype information becomes available, restoration coordinators should develop seed collection "eco-zones" that will be incorporated into future versions of this policy.

2. Semi-local Plant Source: If sufficient numbers of widely-spaced source plants are unavailable within the same subsection, additional collection should occur in several well distributed sub-populations that have similar environments and are within adjacent subsections within the same section as the project area. Semi-local collection sites should be matched carefully to the project area in terms of elevation, vegetation series, aspect, slope, rainfall, annual temperature patterns, frost dates, and soil type. If plant materials are not available within the same section, consider postponing the project until native sources become available.

3. General: Try to use several (~ 50 or more) unrelated (spaced at least 1/4 mile apart) source plants within the collection area in order to maximize genetic diversity. Collect in areas that match the ecological characteristics of the project area. Only use healthy source plants. Collect seed when it is mature and still on the plant (if possible). For those plants that disperse their seed quickly at maturity, spreading sheets beneath the parent plant is advised. Obtain cuttings at the appropriate time of year and from material that is not too soft. Rapidly growing soft tissue is high in nitrogen and will not produce the auxins needed to root as opposed to more mature, woodier tissue that contains higher ratios of stored carbohydrates. Try to collect an equal number of seeds/cuttings from each source plant. Document the location of all source populations, track the plant materials taken from each population until they reach the field, and monitor the performance of each collection over time. This applies to commercial sources as well. When contracting out for seed collection, make sure the collector is well known, knowledgeable, and respected, and only pay for pounds of PURE LIVE SEED. If collected seeds are grown out in a nursery, make sure that the contract states that the seeds are government property, and cannot be used for commercial purposes. No federally-listed or proposed species shall be used for revegetation without proper coordination with the Fish and Wildlife Service. Consult with the California Department of Fish and Game if state-listed species are being considered for use.

E. Commercial Sources:

If local or semi-local plant sources are unavailable, commercial sources of native plants may be used. Plant materials should be bred and/or grown under environmental conditions that

H-1745-1-NATIVE PLANT MATERIALS HANDBOOK

are similar to the project area. Ideally, plant sources should be within the same section as the project area. Plant materials should only be moved from one section to another after careful evaluation. Only use commercial sources if the genetic origin is known. Above all, make sure to ask seed companies where the seed was collected, instead of telling them where you need it from! Be sure that nursery produced native seed was not grown under conditions that could have allowed hybridization with other species or other collections of the same species. Commercial sources should be used as an interim measure, using short-lived species, while adequate supplies of local or semi-local plant materials are being collected or grown.

F. Non-Natives:

Although native plants should always be given first consideration, there are certain situations where non-natives may be desired. For example, on highly disturbed sites that have had their physical characteristics altered so that native vegetation can no longer survive, it may be necessary to use non-natives to help restore site stability. Other examples that have been cited include noxious weed control and emergency situations. In cases where the use of non-native vegetation is desired, a justification shall be submitted for approval by the State Director (as outlined in BLM Manual 1745 - Introduction, Transplant, Augmentation, and Reestablishment of Fish, Wildlife, and Plants). All non-native vegetation used should be non-invasive and ideally be short-lived, have low reproductive capabilities, or be self-pollinating in order to prevent gene flow into the native community. One good example is sterile oats, which provide erosion control and will fade out in one year without cultivation (although they do release seed if disturbed). Non-native vegetation should not compete with the naturally occurring native plant community, invade plant communities outside the target area, persist in the target ecosystem over the long term, or exchange genetic material with local native plant species. One approach to selecting such species may be to use genera that do not occur in the target area as there is less likelihood of genetic exchange between genera than between species within a genus. The use of non-natives should be considered as an interim measure only, while local or semi-local sources are developed. Cultivars of native plants produced outside of California require the same justification as non-natives. Non-natives listed in the Department of Food and Agriculture's Noxious Weed Species list or the California Exotic Pest Plant Council's list of wildland weeds shall not be considered for use under any circumstances.

G. Seed Quality:

All seeds/plants used for BLM projects shall be tested for weeds, pests and diseases, and shall be processed, stored, and conditioned properly. Due to the threat of complete project failure, 0% weed species and other crop species is required in seed mixtures (see BLM Manual 9015 - Integrated Weed Management). However, if it can be shown that a certain percent of contamination of a weed species or other crop species does not interfere with native plant establishment and is not persistent in the environment, then this level will be raised on a species basis.

H-1745-1-NATIVE PLANT MATERIALS HANDBOOK**H. Seed Storage:**

Seed storage requirements are highly variable for each species. Generally, each 1% reduction in seed moisture and each 10 ° F reduction in seed temperature doubles the life of the seed. If you wish to store the seeds for 3-5 years at ambient temperatures, dry the seeds to between 5-8% moisture content before tightly sealing in durable containers. For longer storage, dry to 2.5-5% moisture. Make sure you properly label each container with information on species, location of source plant, environmental information, date of collection, and the collector, as a minimum.

I. Planting and Maintenance:

1. If direct seeding, consider using pits or imprinted areas to improve germination, mulches to improve survival, and cracked wheat to reduce granivory. High seeding rates are usually recommended, since direct seeding success rates are lower than transplanting.

2. If transplanting, consider using a variety of container sizes, and try to transplant quickly (preferably in one day). If containers are limited, place more near the windward side of the project area to maximize effectiveness.

3. Plant at an optimal time - usually at the start of the rainy season. A knowledgeable restoration specialist should be consulted if irrigation will be necessary.

4. Permits for projects involving restoration must contain a requirement for maintenance and monitoring of the restored area.

5. Track the success or failure of all restoration projects. An annual report on the status of all restoration projects is required. Even failed efforts yield useful information.

H-1745-1-NATIVE PLANT MATERIALS HANDBOOK**CHAPTER III****III. ANNUAL REVIEW**

This policy will be reviewed by Field Office and State Restoration coordinators on at least an annual basis, at which time the annual reports will be reviewed as well. The current guidelines for seed collection zones and seed purity are general, and future revisions will be needed to outline regional or species-specific standards.

H-1745-1-NATIVE PLANT MATERIALS HANDBOOK

CHAPTER IV

IV. DEFINITIONS

Ecological Units of California: Map developed by the Forest Service and Natural Resource Conservation Service in 1994. Subsection units have similar surficial geology, lithology, geomorphic process, soil groups, Subregional climate, and potential natural communities.

Exotic or Non-native Species: One that was introduced through human activity.

Genetically Local Source: Plant material that originated at or within the same subsection and elevation band as the project site.

Native Plant: One that occurs and has evolved naturally in California, and in the project area, as determined by climate, soil, and biotic factors, and that was not introduced by human activity.

Revegetation: A general term for renewing the vegetation on a project site, which may include restoration and rehabilitation.

Stand: Aggregation of individual plants separated from other such aggregations so that cross fertilization rarely occurs (if at all).

Undesirable Plant: May be a non-native species, non-adapted source, genetically changed through selection in a foreign dissimilar environment, or possesses trait(s) that conflict with accomplishment of objectives.